

2024 to 2025 Academic Year

The information included in this list is subject to change

FINANCIAL PLANNING CERTIFICATE OF ACHIEVEMENT PROGRAM COURSE LIST

IMPORTANT INFORMATION ABOUT THIS PROGRAM

Course availability and program requirements are determined by the Chiu School of Business

List is effective September 3, 2024 to August 22, 2025. Learners follow the Program Course List in place at the start of their program.

Maximum class capacity is determined by the department offering the course.

Pre-requistes are courses that must be completed before taking a more advanced course.

Learners may attempt a course a maximum of 3 times. This includes withdrawing from a course.

Term	Course	Credits	Availability	Passing grade	Pre-requisite	Checklist (for learner use)
1	FNSR2301 Financial Markets & Products	3	Fall/Winter	D (50% or higher)		
	FNSR2302 Personal Financial Planning I	3	Fall/Winter	D (50% or higher)		
2	FNSR2303 Investment Funds in Canada	3	Winter	D (50% or higher)		
	FNSR2304 Personal Financial Planning II	3	Fall/Winter	D (50% or higher)	FNSR2301,	
					FNSR2302	
TOTAL CREDITS		12				